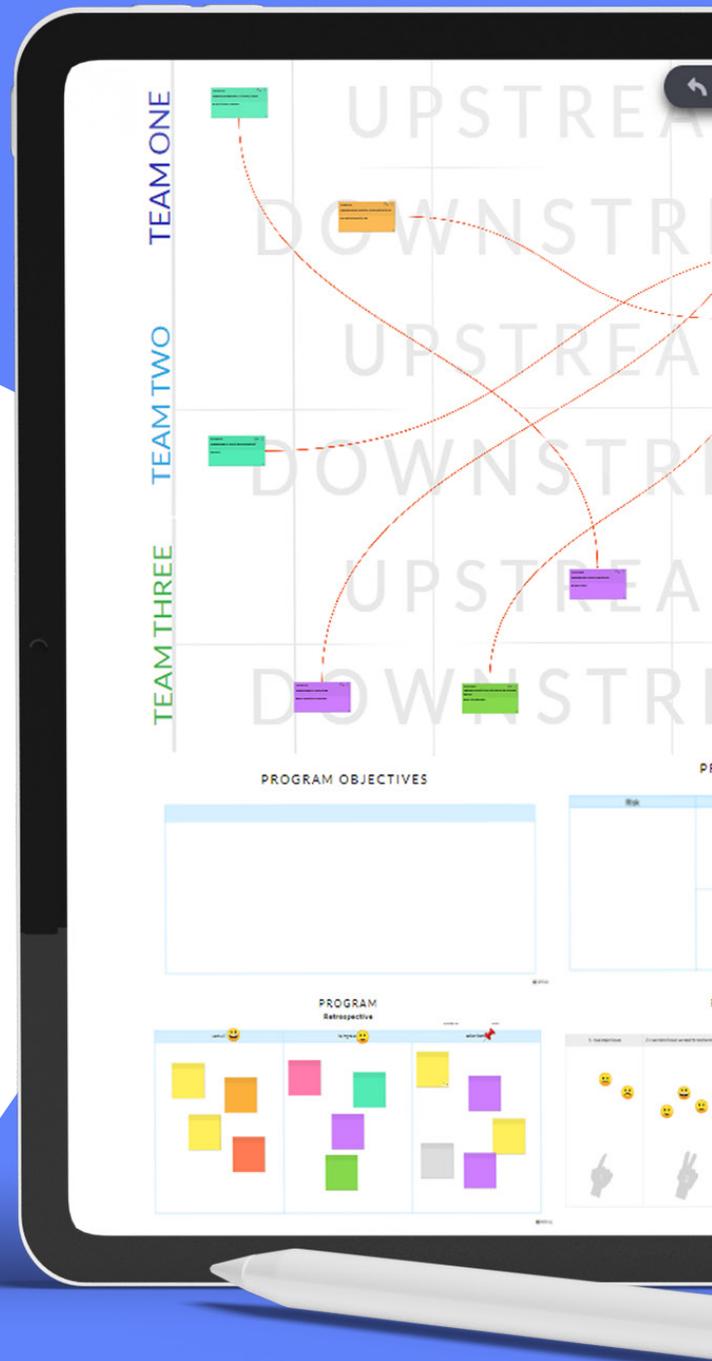


# GET THE MOST OUT OF DIGITAL PI PLANNING



Tips to help you select an  
easy-to-use PI Planning solution



# PI Planning Software

Gone are the days of the “big room” experience where project teams gathered for Agile PI Planning sessions. As organizations embrace hybrid workforces, they’re turning to online collaboration tools to manage these events.

PI Planning — a multiple day, multiple team, multiple sprint planning exercise — has gone digital to engage all participants in real-time. During these sessions, teams plan and define program objectives, review backlogs, discuss features, create or update the product roadmap, and identify risks and dependencies.

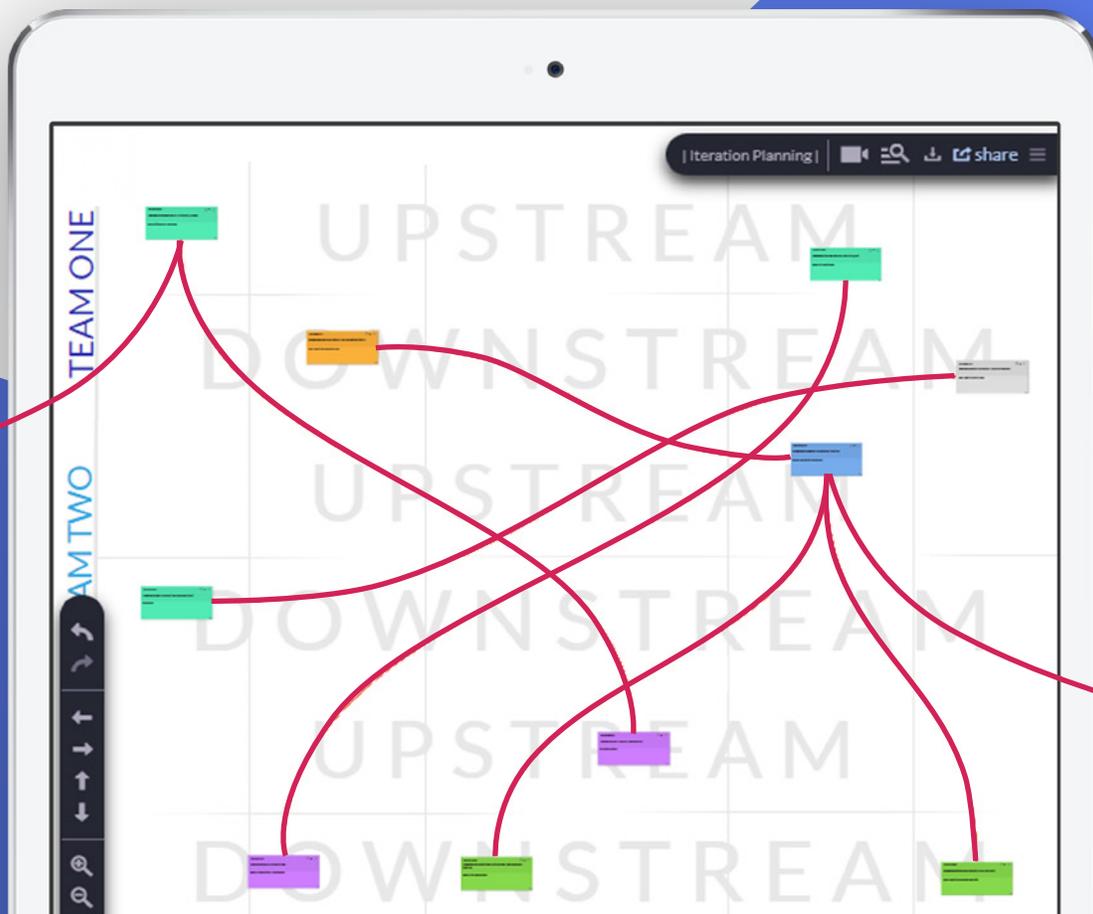
There are many digital collaboration tools available to manage these sessions. But to be successful, the one you select must be easy to use and improve the way your team naturally works. If you’re looking for a PI Planning tool to use in your organization, consider the tips offered in this guide.



# What to Look for in a Digital PI Planning Solution

Online whiteboards and digital PI Planning tools are typically purchased as separate solutions. But some tools take it a step further and combine PI Planning with whiteboarding to create a single source of truth.

These adaptive workspaces help you create an engaging online space to better plan, organize, and execute your PI sessions. They take collaboration to the next level. The tool you invest in should accelerate delivery and time to value. See below for other considerations.



# TOP CONSIDERATIONS

When Investing in a Digital PI Planning Tool

## Save Time

Before, after, and during meetings, reduce time wasted between activities and time spent traveling.

## Increase Engagement

Users are encouraged to engage in Workspace activities simultaneously, in real-time, and with the added comfort of using their preferred devices.

## Safety & Security

Information is saved digitally and protected by passwords, read/write permission settings, and secure servers.

## Reduce Stress

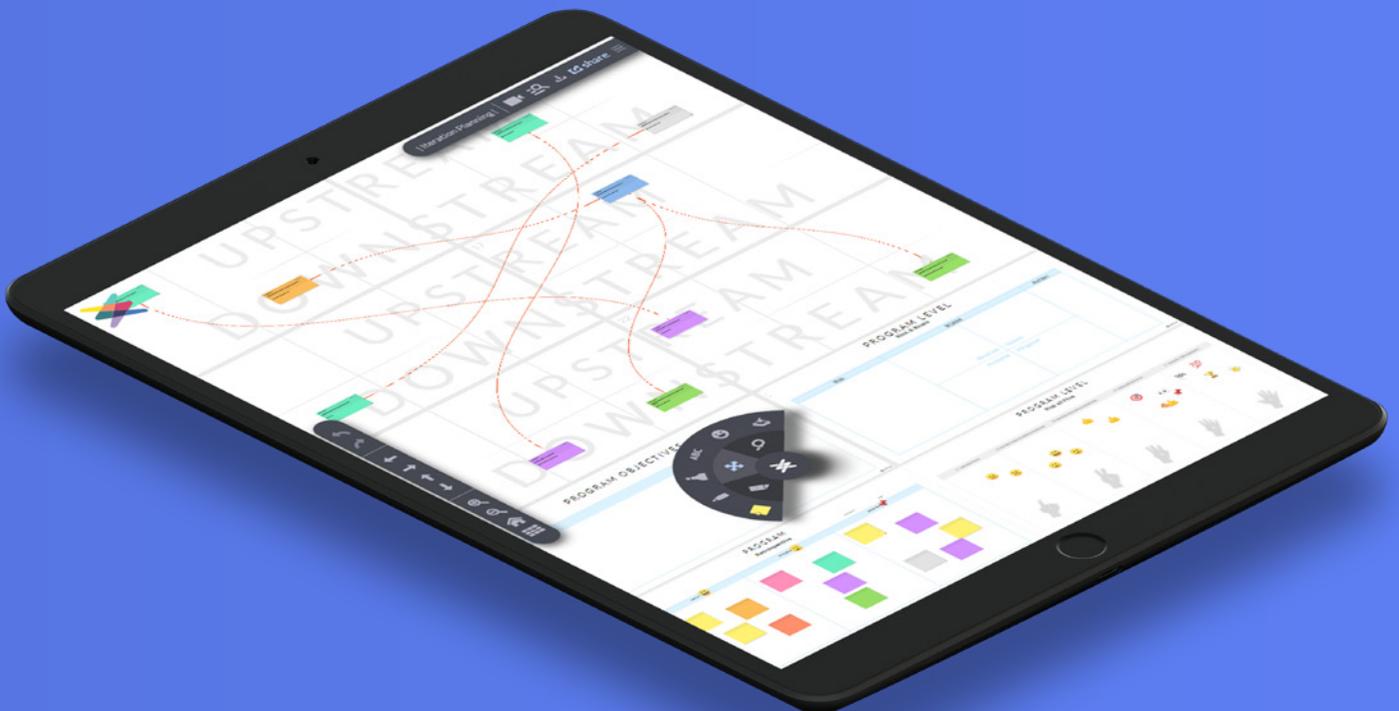
With less of a focus on the logistics of coordinating an in-person session, there is more time focus on the quality of work done.

## Faster Decisions

Working in a single comprehensive Workspace helps align your team for quality collaboration.

## Less Mistakes

No need to worry about the minute-taker losing your information. These notes are saved in the cloud.





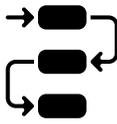
# Executing Successful Digital PI Planning Sessions

Keeping hybrid teams engaged and participating in PI Planning sessions is entirely possible. In fact, digital PI Planning tools can help:



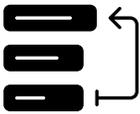
## IMPROVE COMMUNICATION

Seamlessly communicate among the entire project team in a single Workspace that can be updated in real time from any device.



## IDENTIFY FEATURES & DEPENDENCIES

Create Workspaces to identify features and map dependencies. Once they are in place, you can plan and prioritize more effectively.



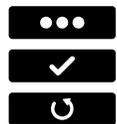
## PRIORITIZE WITH EFFICIENCY

Outline all components to make it easier for teams to prioritize and delegate tasks.



## TRACK PROGRESS

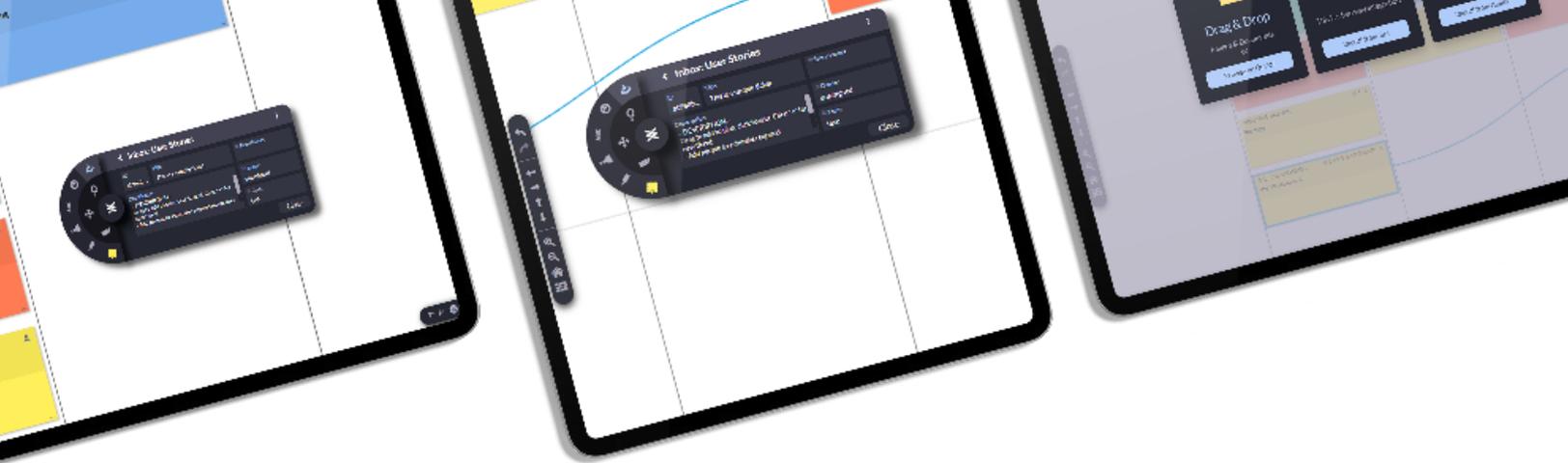
As each task is complete, those responsible will be able to visualize deadlines on a whiteboard timeline.



## STAY ORGANIZED

Plot activities and tasks. Store objectives and user stories. Access and update tracking tools (e.g., Jira & Agility).





# How Hoylu Can Help

Having a large group of people working together requires a lot of coordination and planning. PI Planning sessions used to be done with analog boards, printed cards, and paper sticky notes. With Hoylu, teams can achieve alignment, better productivity, and stay on track whether they're in the same location or if they participate from different locations.

We collaborated with industry experts in engineering, construction, logistics, and energy to develop a tool that is simple to use and easy to adopt across organizations with remote teams. Our PI Planning tool helps you:

- Increase Agility:** Real-time collaboration helps your team reduce time-to-market and improve customer satisfaction.
- Optimize Rituals & Ceremonies:** Engage every stakeholder in PI planning, dependency mapping, confidence votes, capacity planning, and other Agile ceremonies
- Strengthen Agile & Lean Practices:** Keep your teams on track with built-in business logic for Agile, Lean, PI Planning, and other project frameworks.
- Deepen Collaboration & Improve Performance:** Align remote teams strategically and enable cross-team collaboration, enhance ideation, and facilitate brainstorming to avoid potential problems.

[See Hoylu in Action](#)

[Request a Demo](#)



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